

MULTI-PURPOSE HOLDINGS BERHAD

ADDENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

To: All Shareholders of Multi-Purpose Holdings Berhad (“MPHB” or “the Company”)

Reference is made to the Notice of the Thirty-Fifth Annual General Meeting (“AGM”) of the Company dated 28 April 2011.

We wish to inform that additional sentences have been inserted in the Notice of the Thirty-Fifth Annual General Meeting under the Explanatory Notes to the Special Business, Ordinary Resolution 7 – Authority to Allot and Issue Shares Pursuant to Section 132D of the Companies Act, 1965, as highlighted in bold below:

The Proposed Resolution 7, if passed, will empower the Directors to allot and issue shares in the Company up to an amount not exceeding in total ten per centum (10%) of the issued and paid-up share capital of the Company for such purposes as they consider would be in the interest of the Company. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

*No new shares in the Company were allotted or issued by the Directors pursuant to the same mandate granted last year. The renewal of the general mandate is sought to provide flexibility to the Company of any possible fund raising exercise, **including but not limited to further placing of shares** and to avoid any delays and further cost involved in convening such general meeting. **The Directors would utilise the proceeds raised from the renewed general mandate for the purpose of funding future investments, acquisitions and/or working capital requirements.** At this juncture, there is no decision to issue new shares pursuant to the mandate granted last year. Should there be a decision to issue new shares after the general mandate is obtained, the Company will make an announcement in respect of the purpose and utilization of proceeds arising from such issue of shares.*

BY ORDER OF THE BOARD

NG SOOK YEE (MAICSA 7020643)
Company Secretary

6 May 2011